Hexagon Purus | Average consensus broker estimates

		QUARTERLY				ANNUAL			
Group	**NOKm**	**Q2'25E**	**Q3'25**	**Q4'25E**	**Q1'26E**	**FY'25**	**FY'26E**	**FY'27E**	**FY'28E**
Revenues	"	301	386	413	N/A	1,329	1,900	2,477	3,583
EBITDA	"	**(127)**	**(83)**	**(64)**	**N/A**	**(516)**	**(169)**	**31**	**279**
EBIT	"	(189)	(146)	(128)	N/A	(768)	(417)	(206)	114
Pre-tax profit	"	(241)	(200)	(185)	N/A	(1,013)	(656)	(478)	(130)
Net profit	"	(240)	(199)	(184)	N/A	(1,008)	(653)	(474)	(130)
NWC		518	452	464	N/A	464	482	593	674
Capex		(42)	(79)	(51)	N/A	(221)	(93)	(90)	(54)
Cash		631	505	353	N/A	353	79	(136)	65
Hydrogen Mobility and Infrastructure									
Revenues	"	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
EBITDA	"	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Battery Systems and Vehicle Integration									
Revenues	"	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
EBITDA	"	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A